

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY TYPE AND REFUNDING
FOR THE PERIOD JANUARY 1, 1997 TO APRIL 30, 1997***

	<u># of Issues</u>	<u>Issued Amount (\$)</u>	<u>% of Total</u>	<u>Refunding Amount (\$)</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUES</u>					
Bonds					
Conduit revenue bond	15	611,000,000	9.8	185,790,000	30.4
General obligation bond	16	525,000,000	8.5	461,580,000	87.9
Public enterprise revenue bond	1	20,700,000	0.3	20,700,000	100.0
Public lease revenue bond	6	338,720,000	5.5	273,170,000	80.6
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Subtotal Bonds	38	1,495,420,000	24.1	941,240,000	62.9
Certificates of participation/leases	1	22,480,000	0.4	22,480,000	100.0
Notes					
Other note	1	1,825,000	0.0	0	0.0
TOTAL STATE ISSUES	40	1,519,725,000	24.5	963,720,000	63.4
<u>LOCAL ISSUES</u>					
Bonds					
Conduit revenue bond	20	184,470,705	3.0	64,674,044	35.1
General obligation bond	27	414,139,194	6.7	126,347,318	30.5
Limited tax obligation bond	15	126,962,862	2.0	88,516,731	69.7
Other bond	2	573,212,740	9.2	136,923,081	23.9
Public enterprise revenue bond	18	1,005,870,000	16.2	570,936,412	56.8
Public lease revenue bond	15	666,572,538	10.7	16,784,436	2.5
Revenue bond (Pool)	12	126,604,918	2.0	89,199,615	70.5
Special assessment bond	15	81,819,500	1.3	61,533,000	75.2
Sales tax revenue bond	1	90,000,000	1.5	0	0.0
Tax allocation bond	11	375,840,000	6.1	212,571,824	56.6
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Subtotal Bonds	136	3,645,492,457	58.8	1,367,486,461	37.5
Commercial paper	1	60,000,000	1.0	0	0.0
Certificates of participation/leases	55	845,066,462	13.6	427,421,168	50.6
Notes					
Bond anticipation note	1	15,800,000	0.3	0	0.0
Other note	2	8,990,800	0.1	5,250,256	58.4
Revenue anticipation note	1	1,305,000	0.0	0	0.0
Tax allocation note	2	6,790,000	0.1	5,290,000	77.9
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Subtotal Notes	6	32,885,800	0.5	10,540,256	32.1
TOTAL LOCAL ISSUES	198	4,583,444,719	73.9	1,805,447,885	39.4
<u>STUDENT LOAN CORPORATION ISSUES</u>					
Bonds					
Conduit revenue bond	2	100,000,000	1.6	0	0.0
TOTAL STUDENT LOAN CORP ISSUES	2	100,000,000	1.6	0	0.0
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	240	6,203,169,719	100.0	2,769,167,885	44.6

*Totals may include taxable debt issuances.

Source: California Debt and Investment Advisory Commission, May 15, 1997